

Daily Research

5 September 2023

Statistics 4 September 2023

IHSG	6996	+19.10	+0.27%
DJIA	34837	0.00	0.00%
Nasdaq	14031	0.00	0.00%
S&P 500	4515	0.00	0.00%
FTSE 100	7453	-11.80	-0.16%
DAX	15825	-15.50	-0.11%
CAC 40	7290	-17.30	-0.24%
Nikkei	32939	+228.60	+0.76%
HSI	18884	+462.10	+2.51%
Shanghai	3177	+43.80	+1.40%
Gold	1964	-2.80	-0.14%
Nickel	21013	+0.50	+0.00%
Copper	383.35	-2.00	-0.52%
WTI Oil	85.86	+0.31	+0.36%
Coal Sep	156.55	+0.30	+0.10%
Coal Oct	159.50	+0.50	+0.31%

CORPORATE ACTIONS

DIVIDEN TUNAI:

Stock	Cum Date	Price
ITMG	11 Sept	Rp 2660

RIGHT ISSUE:

Stock	Cum Date	Ratio (New:Old)	Price
-	-	-	-

STOCKSPLIT:

Stock	Trade Date	Ratio (Old:New)
BBNI	10 Okt	1 : 2

ECONOMICS CALENDAR

Senin 4 September 2023

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Selasa 5 September 2023

RB of Australia Interest Rate Decision

Rabu 6 September 2023

Bank of Canada Interest Rate Decision
US Trade Balance (Aug)
China Trade Balance (Aug)

Kamis 7 September 2023

Euro Zone GDP (QoQ) and (YoY) (Q2)
Japan GDP (QoQ) and (YoY) (Q2)

Jumat 8 September 2023

German CPI (MoM) and (YoY) (Aug)
China CPI (MoM) and (YoY) (Aug)

Profindo Research 5 September 2023

Bursa Saham Amerika libur pada Senin (4/9) karena Hari Buruh Nasional. **DJIA 0.00%, Nasdaq 0.00%, S&P500 0.00%**

Bursa Saham Eropa bergerak melemah pada Senin (4/9), didorong oleh aksi menunggu investor terhadap hasil pembicaraan dari Bank Sentral Eropa. **FTSE 100 -0.16%, Dax -0.11%, CAC40 -0.24%**

Bursa Saham Asia-Pasifik bergerak menguat pada Senin (4/9), didorong oleh optimisme investor terhadap potensi penurunan suku bunga dan stimulus dari Pemerintah China. **Nikkei +0.76%, HSI +2.51%, Shanghai +1.40%**

Harga emas melemah ke level \$1964 pada Senin (4/9), Harga minyak WTI menguat ke level \$85.86 pada Senin (4/9). **Gold -0.14%, WTI Oil +0.36%**

Indeks Harga Saham Gabungan



Pada perdagangan Senin 4 September 2023, IHSG ditutup pada level 6996.75 menguat +0.27%. IHSG dibuka di zona hijau hingga penutupan pasar. Secara teknikal, IHSG breakout dari trend sideways mid-term dan rebound dari neckline pola triangle. Indikator stochRSI dan MACD menunjukkan penguatan. Transaksi IHSG sebesar 9.308 T serta asing net buy sebesar 278 M. Kenaikan dari sektor big banks dan basic material khususnya nikel menjadi pendorong penguatan IHSG.

Pada perdagangan Selasa 5 September 2023, IHSG diprediksi akan menguat menuju resisten 7030. Saham-saham yang dapat diperhatikan **ERAA, BUMI, TRJA, dan ASSA.**

Profindo Technical Analysis 5 September 2023

PT Erajaya Swasembada Tbk (ERAA)

BUY ON WEAKNESS (470 – 482)
Target Price 492 – 505 – 515 – 530 – 540
Stoploss < 466

Pada perdagangan 4 September ditutup pada level 486 menguat +0.83%.

Secara teknikal, ERAA rebound dari area support tetapi tertahan oleh EMA 200. Indikator StochRSI dan MACD menunjukkan potensi penguatan.



PT Bumi Resources Tbk (BUMI)

BUY ON BREAKOUT (146)
Target Price 153 – 162
Stoploss < 142

Pada perdagangan 4 September ditutup pada level 145 menguat +2.84%.

Secara teknikal, BUMI rebound dari EMA 10 dan EMA 20, berpotensi membentuk pola mini double bottom kembali uptrend short term. Indikator StochRSI dan MACD menunjukkan potensi penguatan kembali.



PT Transkon Jaya Tbk (TRJA)

BUY (292 – 300)
Target Price 310 – 318 – 332 – 350
Stoploss < 288

Pada perdagangan 4 September ditutup pada level 300 menguat +0.67%.

Secara teknikal, TRJA berada di area support dari pola triangle. Indikator StochRSI dan MACD menunjukkan potensi penguatan.



PT Adi Sarana Armada Tbk (ASSA)

BUY (960 – 1000)
Target Price 1050 – 1100 – 1165
Stoploss < 950

Pada perdagangan 4 September ditutup pada level 1000 menguat +1.01%.

Secara teknikal, ASSA terkoreksi dan berada di area support fibonacci retracement level 38,2%. Indikator StochRSI dan MACD menunjukkan potensi penguatan.



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